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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION

Plaintiff,

No. 14 Civ. 645 (VEC)

v.

REVELATION CAPITAL MANAGEMENT, LTD., and CHRISTOPHER P.C. KUCHANNY,

Defendants.

NOTICE OF MOTION

PLEASE TAKE NOTICE that upon the accompanying Declaration of Jack Yoskowitz, dated September 9, 2015, including all exhibits annexed thereto, the accompanying Memorandum of Law dated September 9, 2015, and upon all prior pleadings and proceedings herein, Defendants Revelation Capital Management, Ltd. and Christopher P.C. Kuchanny ("Defendants"), by and through their counsel, shall move this Court, before the Honorable Valerie E. Caproni, United States District Judge, United States District Court, Southern District of New York, 40 Foley Square, New York, New York, at a date and time to be set by the Court for an Order, excluding the testimony of Plaintiff's expert witness Guy Erb pursuant to Federal Rules of Evidence 702 and 403 and for such other relief as the Court deems just and proper.

Defendants respectfully request that oral argument be set at a date and time determined by this

Court.

New York, New York September 9, 2015

Respectfully submitted,

SEWARD & KISSEL LLP

By: /s/ Jack Yoskowitz_

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